

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Department of the Treasury
Internal Revenue ServiceDo not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990 for instructions and the latest information.

2024

Open to Public
Inspection

A For the 2024 calendar year, or tax year beginning 7/01, 2024, and ending 6/30, 2025	
B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Final return/terminated ☐ Amended return ☐ Application pending	C PENINSULA VOLUNTEERS, INC. 800 MIDDLE AVENUE MENLO PARK, CA 94025
D Employer identification number 94-1294939	
E Telephone number 650-326-2025	
G Gross receipts \$ 8,157,636.	
F Name and address of principal officer: Peter Olson Same As C Above	
H(a) Is this a group return for subordinates? ☐ Yes ☒ No H(b) Are all subordinates included? ☐ Yes ☒ No If "No," attach a list. See instructions.	
I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) () (insert no.) ☐ 4947(a)(1) or ☐ 527	
J Website: www.peninsulavolunteers.org	
K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other	
L Year of formation: 1949 M State of legal domicile: CA	

Part I Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities: <u>PVI provides services to support aging adults through 4 programs: Meals on Wheels/Nutrition services, Little House Activity Center, Rosener House Day Services, and Transportation concierge service.</u>	
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.	
	3	Number of voting members of the governing body (Part VI, line 1a)	22
	4	Number of independent voting members of the governing body (Part VI, line 1b)	20
	5	Total number of individuals employed in calendar year 2024 (Part V, line 2a)	83
Revenue	6	Total number of volunteers (estimate if necessary)	410
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	0.
Expenses	7b	Net unrelated business taxable income from Form 990-T, Part I, line 11	0.
	8	Contributions and grants (Part VIII, line 1h)	Prior Year 4,977,539. Current Year 4,713,059.
	9	Program service revenue (Part VIII, line 2g)	1,724,418. 2,281,819.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	497,642. 475,972.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	324,093. 234,851.
	12	Total revenue — add lines 8 through 11 (must equal Part VIII, column (A), line 12)	7,523,692. 7,705,701.
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	
	14	Benefits paid to or for members (Part IX, column (A), line 4)	
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	4,420,740. 4,797,790.
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	
Net Assets or Fund Balances	b	Total fundraising expenses (Part IX, column (D), line 25)	608,190.
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	2,691,816. 3,118,486.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	7,112,556. 7,916,276.
	19	Revenue less expenses. Subtract line 18 from line 12	411,136. -210,575.
	20	Total assets (Part X, line 16)	Beginning of Current Year 15,419,136. End of Year 15,629,449.
21	Total liabilities (Part X, line 26)	677,390. 938,777.	
22	Net assets or fund balances. Subtract line 21 from line 20	14,741,746. 14,690,672.	

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer	Date	05/01/2024
	Peter Olson	CEO	
Paid Preparer Use Only	Preparer's name	Preparer's signature	Date
	CRYSTAL TANG	CRYSTAL TANG	
	Firm's name	STOREK, CARLSON & STRUTZ LLP	Check ☐ if self-employed PTIN P00720149
	Firm's address	591 W. HAMILTON AVE STE 200 CAMPBELL, CA 95008	Firm's EIN 94-3040933 Phone no. 6509615520

May the IRS discuss this return with the preparer shown above? See instructions. ☒ Yes ☐ No